**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 May 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN624”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 21 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN624

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon** 5.595% (3 Month JIBAR as at 21 May 2021 of 3.675% plus 192bps)

 **Maximum Interest Rate: 9.07%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 December 2026

**Books Close Date** 11 March, 11 June, 11 September, 11 December

**Interest Payment Date(s)** 21 March, 21 June, 21 September, 21 December

**Last Day to Register** By 17:00 on10 March, 10 June, 10 September, 10 December

**Issue Date** 21 May 2021

**Date Convention** Following

**Interest Commencement Date** 21 May 2021

**First Interest Payment Date** 21 June 2021

**ISIN No.** ZAG000176660

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN624%20PricingSupplement2105.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN624%20PricingSupplement2105.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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